Solution Summary

Microsoft SharePoint® Integration

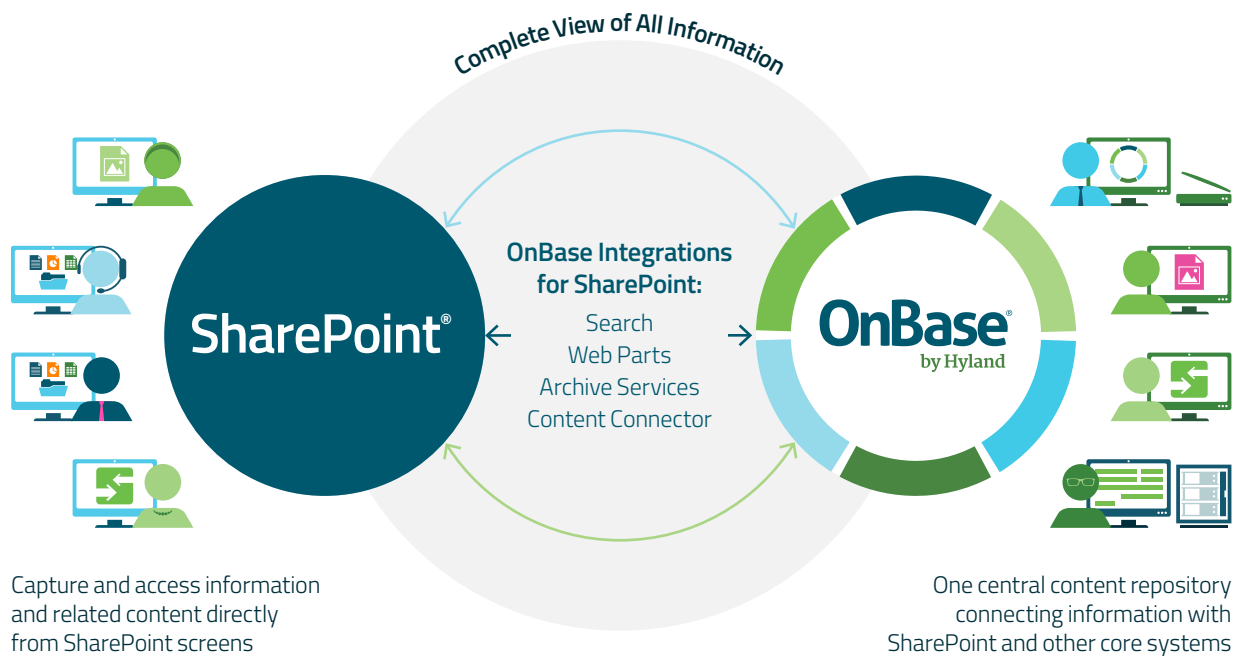## Give SharePoint users a complete view of all the information they need

Integrates SharePoint with OnBase and core systems without custom coding

Links relevant content across your enterprise

Promotes worker efficiency

You've invested in SharePoint to empower your users with an integrated set of productivity tools that make collaboration easier. However, there is critical related content — from documents and forms to notes and emails — that users must leave SharePoint to access including related data stored in your core enterprise systems. As a result, this leaves users without easy access to all the information required to make decisions and manage related business processes.

What if you could provide them with a complete picture? OnBase by Hyland complements SharePoint, providing employees with a complete view of all the information they need to keep processes moving forward without ever leaving their familiar SharePoint environment. Bring SharePoint into your enterprise information strategy without writing a single line of code.

Complete View of All Information

SharePoint®

OnBase Integrations for SharePoint:
Search
Web Parts
Archive Services
Content Connector

OnBase® by Hyland

Capture and access information and related content directly from SharePoint screens

One central content repository connecting information with SharePoint and other core systems

One platform **Unlimited potential**

OnBase® by Hyland

> OnBase provides users with a complete view of all the relevant information they need regardless of their point of access.

Connects systems without custom coding

OnBase is a single enterprise information platform for managing content, processes and cases. This is accomplished via a single codebase of natively integrated capabilities that includes capture, enterprise content management (ECM), business process management (BPM) and case management. Moreover, all these capabilities are easily deployed with point-and-click configuration.

Out–of–the–box integrations with SharePoint and other core system applications — and a suite of configurable integration tools — allows OnBase to serve as a central content repository and information hub connecting content and data across the enterprise. This is how OnBase provides users with a complete view of all the relevant information they need regardless of their point of access.

Provides access to needed information

SharePoint is the perfect natively integrated platform for business users to collaborate on their Microsoft Office files. For example, multiple users can easily access and edit a construction project plan until its final version. But, what if you need access to all of the related content including things like project invoices, financials, permits, photos or even CAD drawings? OnBase serves as the system of record for these other content types, storing them in a range of file formats from images and PDFs to electronic forms and financial reports. And it's all natively managed and tracked for auditability, helping to support compliance initiatives. You're also only storing content once – in one central location – while making it available to users from their core business systems and SharePoint.

Increases user productivity

OnBase solutions for SharePoint include a true capture solution that can automatically publish links to content stored in OnBase that is related to SharePoint content and lists. OnBase content can also be included in SharePoint searches, and SharePoint content can be archived into OnBase, automatically triggering advanced workflow processes. If users need to access OnBase content, forms, case apps and monitor or interact with related business processes as part of their day-to-day tasks, a set of packaged Web Parts simply extends these capabilities to SharePoint, allowing staff to drive business processes forward without leaving their familiar SharePoint screens.

Meet your SharePoint users where they are and provide them a complete view of all information when they need it. Promote worker efficiency by connecting related content across the enterprise and enabling them to make faster and more confident decisions with little to no training required.

Learn more at **OnBase.com ››**

OnBase®
by Hyland