

Increases visibility into your payment processes

Meets diverse compliance standards with ease

Provides secure, centralized document storage

Solution Summary | OnBase Integration for Microsoft Dynamics® AX | Back Office Solutions

Integrate OnBase with Microsoft Dynamics to speed processes

By integrating OnBase by Hyland with Microsoft Dynamics AX, your organization adds capabilities like enterprise content management, case management and workflow to your ERP. Departments across your organization – including back office departments – may now access the documents and information surrounding your business processes directly from within their familiar Dynamics interface.

From invoices and purchase orders to contracts and onboarding documents, it's all immediately available to your staff on one screen – ending the hunt for information and accelerating processes organization-wide.

Reduces manual AP work to increase visibility and control

Using OnBase to streamline invoice processing introduces control, consistency and oversight into the approval process. Tracking liabilities also prevents duplicate invoice processing, unauthorized payments and misappropriation of funds.

With OnBase in AP, your organization:

- Lowers processing costs by reducing time spent handling paper invoices
- Automates workflows for fast, efficient processing of PO and non-PO invoices
- Increases visibility and improves process management

Automates AR to enhance your organization's financial health

OnBase automates manual portions of AR operations and provides instant access to relevant data and documents. This minimizes costs while reducing days sales outstanding (DSO) and providing visibility into receivables and cash flow.

By implementing OnBase in AR, your organization:

- Accelerates order and payment processing
- Improves dispute resolution and customer service
- Provides increased visibility into your organization's processes

Streamlines purchase requisitions to increase clarity

The OnBase solution for purchase requisitions helps create, route, track and administer all purchase requisitions – giving managers and executives increased process clarity.

With OnBase, your organization:

- Allows users to submit online forms to quickly kick off the purchase requisition process
- Speeds processes by instantly routing requisitions for review and approval
- Updates stakeholders by automatically sending email notifications

Improves HR processes and elevates employee service levels

OnBase maximizes employees' abilities to perform administrative tasks, access information and kickoff HR approval processes. By connecting OnBase and Dynamics, organizations store employee documents electronically in one secure, centralized location, reducing the time spent searching for content while increasing security and supporting compliance initiatives.

By implementing OnBase in HR, your organization:

- Manages employee files effectively and securely
- Improves policy and procedure management
- Accelerates processes and increases transparency

Increases control over your contract management process

OnBase manages the complete contract lifecycle, automating predictable steps and empowering staff to complete knowledge-driven work. One complete view of all information, tasks, activities and correspondence increases employee productivity by eliminating the need to toggle between applications, spreadsheets or file shares.

With OnBase for contract management, your organization:

- Improves productivity with central access to all contract-related information
- Manages contract lifecycles, from automated to knowledge-driven tasks
- Increases visibility into contract status with reporting and dashboards

Learn more at OnBase.com/Integrate »

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